

CONSENT LETTER FROM THE DIRECTORS OF THE COMPANY

To,

The Board of Directors,

LCC Projects Limited

'B' Wing, 15th Floor, Privilon Building,

Vikram Nagar Ambli-Bopal Road,

Behind ISKCON Temple, Ahmedabad,

Gujarat, India, 380058

Re: Proposed initial public offering of equity shares (Equity Shares) of LCC Projects Limited (Company) comprising a fresh issue of the Equity Shares (Fresh Issue) and an offer for sale of the Equity Shares by certain Shareholders of the Company (Offer for Sale, and together with the Fresh Issue, the "Offer").

Ladies and Gentlemen,

I, Arjan Suja Rabari, hereby give my consent to my name being included as Chairman & Managing Director and to the inclusion of the information appearing in relation to me therein in the Draft Red Herring Prospectus (**DRHP**) to be filed by the Company with the Securities and Exchange Board of India (**SEBI**), and any relevant stock exchange(s) where the Equity Shares of the Company are proposed to be listed (**Stock Exchanges**), the Red Herring Prospectus (**RHP**) and the prospectus (**Prospectus**) (collectively, the **Offer Documents**) which the Company intends to file with Registrar of Companies, Gujarat at Ahmedabad (**RoC**), the SEBI and the Stock Exchanges in connection with the Offer.

I hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required.

I further confirm that the information in this certificate is true, adequate, and not misleading and without omission of any matter that is likely to mislead.

I confirm that I will immediately communicate any changes in writing in the above information to the book running lead managers to the Offer (**BRLM**) until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from me, the BRLM and the legal counsel to the Offer, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, BRLM and the legal counsel appointed in relation to the Offer and may be uploaded on their respective websites.

I hereby consent to the submission and disclosure of this consent letter as may be necessary to the SEBI, the RoC, the Stock Exchanges and any other regulatory or governmental authorities and/or for any other litigation purposes and/or for the records to be maintained by the BRLM and in accordance with the applicable law.

I authorize you to include this letter as a "*Material Contract and Document for Inspection*" in the Offer Documents, as required and make this letter available for inspection in accordance with applicable law.

I hereby consent to this letter being disclosed by the BRLM, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking

to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

I consent to this consent letter and the documents annexed to this consent letter to be uploaded on the websites of the Company and the BRLM and on the website, repository and, or, the database of the Stock Exchanges.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,

LCC PROJECTS LIMITED

Chairman and Managing Director

Name: Arjan Suja Rabari
Chairman & Managing Director (Executive Director)
DIN:07794582

Date: 21/02/2025

Cc:

Motilal Oswal Investment Advisors Limited

Motilal Oswal Tower,
Rahimtullah Sayani Road,
Opposite Parel ST Depot, Prabhadevi,
Mumbai- 400 025, Maharashtra, India

Legal Counsel to the Company

Trilegal

One World Centre,
10th floor, Tower 2A & 2B,
Senapati Bapat Marg, Lower Parel,
Mumbai – 400013

Legal Counsel to the BRLM

Bharucha & Partners

13th Floor, Free Press House,
Free Press Journal Marg, Nariman Point,
Mumbai - 400 021, India

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The Board of Directors,

LCC Projects Limited

'B' Wing, 15th Floor, Privilon Building,

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Behind ISKCON Temple, Ahmedabad,

Gujarat, India, 380058

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Ladies and Gentlemen,

I, Laljibhai Arjanbhai Ahir, hereby give my consent to my name being included as Chairman & Managing Director and to the inclusion of the information appearing in relation to me therein in the Draft Red Herring Prospectus (**DRHP**) to be filed by the Company with the Securities and Exchange Board of India (**SEBI**), and any relevant stock exchange(s) where the Equity Shares of the Company are proposed to be listed (**Stock Exchanges**), the Red Herring Prospectus (**RHP**) and the prospectus (**Prospectus**) (collectively, the **Offer Documents**) which the Company intends to file with Registrar of Companies, Gujarat at Ahmedabad (**RoC**), the SEBI and the Stock Exchanges in connection with the Offer.

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Yours faithfully,

LCC PROJECTS LIMITED



~~Managing Director~~

Name: Laljibhai Arjanbhai Ahir

Managing Director (Executive Director)

DIN:07794599

Date: 21/02/2025

Cc:

Motilal Oswal Investment Advisors Limited

Motilal Oswal Tower,
Rahimtullah Sayani Road,
Opposite Parel ST Depot, Prabhadevi,
Mumbai- 400 025, Maharashtra, India

Legal Counsel to the Company

Trilegal

One World Centre,
10th floor, Tower 2A & 2B,
Senapati Bapat Marg, Lower Parel,
Mumbai – 400013

Legal Counsel to the BRLM

Bharucha & Partners

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'B' Wing, 15th Floor, Privilon Building,
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Ladies and Gentlemen,

I, Mirtunjay Singh, hereby give my consent to my name being included as Independent Director and to the inclusion of the information appearing in relation to me therein in the Draft Red Herring Prospectus (**DRHP**) to be filed by the Company with the Securities and Exchange Board of India (**SEBI**), and any relevant stock exchange(s) where the Equity Shares of the Company are proposed to be listed (**Stock Exchanges**), the Red Herring Prospectus (**RHP**) and the prospectus (**Prospectus**) (collectively, the **Offer Documents**) which the Company intends to file with Registrar of Companies, Gujarat at Ahmedabad (**RoC**), the SEBI and the Stock Exchanges in connection with the Offer.

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Yours faithfully,



Name: Mirtunjay Singh
Independent Director (Non-Executive Director)
DIN: 07947102
Date: 21/02/2025

Cc:

Motilal Oswal Investment Advisors Limited

Motilal Oswal Tower,
Rahimtullah Sayani Road,
Opposite Parel ST Depot, Prabhadevi,
Mumbai- 400 025, Maharashtra, India

Legal Counsel to the Company

Trilegal

One World Centre,
10th floor, Tower 2A & 2B,
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Mumbai – 400013

Legal Counsel to the BRLM

Bharucha & Partners

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'B' Wing, 15th Floor, Privilon Building,
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Ladies and Gentlemen,

I, Rajnikant Chimanlal Diwan, hereby give my consent to my name being included as Independent Director and to the inclusion of the information appearing in relation to me therein in the Draft Red Herring Prospectus (**DRHP**) to be filed by the Company with the Securities and Exchange Board of India (**SEBI**), and any relevant stock exchange(s) where the Equity Shares of the Company are proposed to be listed (**Stock Exchanges**), the Red Herring Prospectus (**RHP**) and the prospectus (**Prospectus**) (collectively, the **Offer Documents**) which the Company intends to file with Registrar of Companies, Gujarat at Ahmedabad (**RoC**), the SEBI and the Stock Exchanges in connection with the Offer.

I hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required.

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Yours faithfully,



Name: Rajnikant Chimmanlal Diwan
Independent Director (Non-Executive Director)
DIN:10062916
Date: 21/02/2025

Cc:

Motilal Oswal Investment Advisors Limited

Motilal Oswal Tower,
Rahimtullah Sayani Road,
Opposite Parel ST Depot, Prabhadevi,
Mumbai- 400 025, Maharashtra, India

Legal Counsel to the Company

Trilegal

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Ladies and Gentlemen,

I, Vijayalakshmi Suvarna, hereby give my consent to my name being included as Independent Director and to the inclusion of the information appearing in relation to me therein in the Draft Red Herring Prospectus (**DRHP**) to be filed by the Company with the Securities and Exchange Board of India (**SEBI**), and any relevant stock exchange(s) where the Equity Shares of the Company are proposed to be listed (**Stock Exchanges**), the Red Herring Prospectus (**RHP**) and the prospectus (**Prospectus**) (collectively, the **Offer Documents**) which the Company intends to file with Registrar of Companies, Gujarat at Ahmedabad (**RoC**), the SEBI and the Stock Exchanges in connection with the Offer.

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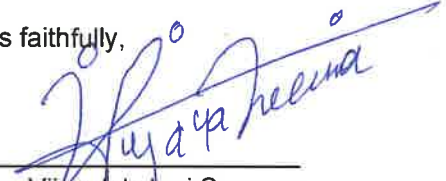
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Yours faithfully,



Name: Vijayalakshmi Suvarna
Independent Director (Non-Executive Director)
DIN: 01722538
Date: 21/02/2025

Cc:

Motilal Oswal Investment Advisors Limited

Motilal Oswal Tower,
Rahimtullah Sayani Road,
Opposite Parel ST Depot, Prabhadevi,
Mumbai- 400 025, Maharashtra, India

Legal Counsel to the Company

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Ladies and Gentlemen,

I, Maya Arjan Rabari, hereby give my consent to my name being included as Non-Executive Director and to the inclusion of the information appearing in relation to me therein in the Draft Red Herring Prospectus (**DRHP**) to be filed by the Company with the Securities and Exchange Board of India (**SEBI**), and any relevant stock exchange(s) where the Equity Shares of the Company are proposed to be listed (**Stock Exchanges**), the Red Herring Prospectus (**RHP**) and the prospectus (**Prospectus**) (collectively, the **Offer Documents**) which the Company intends to file with Registrar of Companies, Gujarat at Ahmedabad (**RoC**), the SEBI and the Stock Exchanges in connection with the Offer.

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Yours faithfully,



Name: Maya Arjan Rabari
Non-Executive Director (Non-Independent Director)
DIN: 10834742
Date: 21/02/2025

Cc:

Motilal Oswal Investment Advisors Limited

Motilal Oswal Tower,
Rahimtullah Sayani Road,
Opposite Parel ST Depot, Prabhadevi,
Mumbai- 400 025, Maharashtra, India

Legal Counsel to the Company

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